

General Document Changes

- IndicatorType Handling: The general handling of indicator fields has been fundamentally changed.
 - Previous (Aug 2025): A boolean true was represented by the presence of the element with the value "X". A false value was represented by the absence of the element.
 - New (10.2.25 Draft): The IndicatorType is now a string with enumerated values of "True" or "False". This change affects the NonRemitIndicator, Taxable, HIPAAIndicator, Spouse, IfPaid, and ReportNotRemit elements.
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Section 4.1: SoftwareInformation Element

- Added: A new sub-element, Jurisdiction, has been added.
 - Definition: "Identify the jurisdiction this report was created for".
 - M/K/E: M (Mandatory).
 - Repeat: 0..1.
 - Type: Section 7.3.2.
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Section 4.4.3.2.1: PropertyTypeCode Element Values

- Modified: The codes for Mineral Interests have been changed from the M1 prefix to MI. For example, M1001 (Working Interest Payment) is now MI001. This change applies to all codes from M1001 through M1009.
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Section 4.4.3.2.7.1: Owner TypeCode Element Values

- Modified: The definitions for the AGG (Aggregate Property) and UNK (Unknown) codes were updated.
 - AGG: The new definition adds: "Use of this is generally discouraged. Please contact the state to confirm this is accepted. If used, please enter "Aggregate" as the LastName field".
 - UNK: The new definition adds: "If used, please enter "Aggregate" as the LastName field".
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Section 4.4.3.2.8: Beneficiary Element

- Modified: The IfPaid sub-element has been significantly altered.

- Definition: Changed from "List all beneficiaries" to "Indicate if the beneficiary has been paid".
 - Type: Changed from Section 7.1.1 (a Contact Type) to Section 7.2 - IndicatorType (a True/False indicator).
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Section 4.4.3.2.12.2.1: ItemCode Element Values (Inventory)

- Added: Two new item codes have been added for safekeeping inventory.
 - Knives: "An instrument composed of a short blade fixed into a handle, used for cutting or as a weapon".
 - Watches: "A portable timepiece, small enough to be worn or carried by a person".
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Section 7.1.1.3.1: AlternateAddress TypeCode Element Values

- Modified: Definitions for several codes were slightly rephrased for clarity.
 - Seasonal: Changed from "Address is a residence that is only occupied..." to "Address that is only occupied...".
 - Billing: Changed from "Address is associated with you on your bank account..." to "Address is associated with a bank account...".
 - Service: Changed from "...purpose of receiving post in the United Kingdom" to "Address where services were provided".
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Section 7.1.4: PersonNameTypeCode

- Modified: The requirement for FirstName has been changed.
 - M/K/E: Changed from M (Mandatory) to K (If Known).
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Section 7.1.6: USAddressTypeCode

- Modified: All sub-elements within the US Address type are no longer mandatory.
 - The M/K/E for Address1, City, StateCode, and ZIPCode has been changed from M (Mandatory) to K (If Known).